

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION**

**15.1 Share Capital**

1. No shares will be allotted on the basis of this Prospectus later than twelve (12) months after the date of this Prospectus.
2. There is no founder, management or deferred shares in the Company.
3. A director is not required to hold any qualification share in the Company.
4. There is only one (1) class of shares in the Company, namely ordinary shares of RM0.10 each, all of which rank *pari passu* with one another.
5. Save as disclosed in Sections 6.1, 6.2, 6.3 and 6.5 of this Prospectus, no shares, debentures, warrants, options, convertible securities or uncalled capital of the Company and subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years preceding from the date hereof.
6. Save for the Issue Shares reserved for the eligible Directors and employees of OSKVI Group as disclosed in Section 3.6 of this Prospectus, no Director or employee of the Group has been or is entitled to be given an option to subscribe for any shares, stocks or debentures of the Company or its subsidiaries.
7. Save for the Issue Shares reserved for the eligible Directors and employees of OSKVI Group as disclosed in Section 3.6 of this Prospectus, there is currently no other scheme for or involving the Directors and employees in the share capital of the Company or its subsidiaries.
8. No person has been granted or is entitled to be granted an option to purchase or subscribe for any shares, stocks or debentures of the Company or the Group.

**15.2 Articles of Association**

1. The provisions of the Articles of Association of the Company in respect of the arrangements for the transfer of Shares of the Company in respect of arrangements for the transfer of Shares of the Company and the restrictions on their free transferability are as follows:

**Article 18** Transfers of Securities

Subject to the provisions of the Central Depositories Act and the Rules the transfer of any listed security or class of listed security of the Company, shall be by way of book entry by the Bursa Depository in accordance with the rules of the Bursa Depository and, notwithstanding sections 103 and 104 of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities. Subject to these Articles, there shall be no restriction on the transfer of fully paid shares except where required by law.

**Article 19** Person to whom share not transferable

No share shall in any circumstances be transferred to any infant, bankrupt or person of unsound mind.

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)****Article 20**Register of Transfer  
to be provided

The Company shall provide a book and/or such other form or systems of record or dates recording and storage to be called "Register of Transfers" which shall be kept by the Secretary or such other person authorised by the Directors under the control of the Directors and in which shall be entered the particulars of every transfer or transmission of every share.

**Article 21**Directors may  
refuse or suspend  
registration of the  
transfer

- (1) The Directors may decline to register any transfer of any shares in the following circumstances:
- (a) shares are not fully paid;
  - (b) the Company has a lien over the shares;
  - (c) registration would lead to the infringement of any written law (whether principal or subordinate legislation) or rules or regulations, made by any competent authority in Malaysia;
  - (d) failure to furnish such evidence as the Directors may require to ascertain the right of the transferor to make the transfer and the transferee to accept the same for the purpose of sub-article 21(1)(c).
- (2) If the Directors shall decline to register the transfer of any shares they shall send to the transferee notice of the refusal within ten (10) market days after the date on which the transfer was lodged with the company stating the precise reasons thereof.
- (3) In accordance with the provisions of any written law, the Directors may refuse to register the transfer of any share if in their opinion, such transfer when registered will result in Foreigners having an interest in an aggregate more than the Prescribed Limit.

**Article 22**Fixing of books  
closing date

The Register of Transfers and Record of Depositors may be closed at such time and for such period as the Directors may from time to time determine Provided Always that it shall not be closed for more than thirty (30) days in any year. Any notice of intention to fix a books closing date and the reason for the same shall be published in a daily newspaper circulating in Malaysia and shall also be given to the Bursa Securities, such notice shall state the books closing date, which shall be at least twelve (12) market days (or such other period as prescribed by the Bursa Securities or any relevant governing laws and/or guidelines) after the date of notification to the Bursa Securities, and the address of share registry at which documents will be accepted for registration. At least three (3) market days prior notice shall be given to the Bursa Depository to enable the Bursa Depository to prepare the appropriate Record of Depositors.

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

**Article 23**

Neither the Company nor its Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of shares apparently made by sufficient parties, although the same may by reason of any fraud or other cause not known to the Company or its Directors or other officers be legally in-operative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto. Provided always that where the share is a deposited security, subject to the Rules, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.

Non-liability for the Company's Directors and office in respect of transfer

- 2. The provisions of the Company's Articles of Association dealing with the voting and borrowing powers of the directors are as follows:

**Article 87**

The Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of moneys, as they think proper.

Borrowing Powers of Directors

**Article 88**

The Directors may raise or secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and disposition in security or bonds of cash-credit, with or without power of sale, as the Directors shall think fit.

**Article 89**

The Directors, shall not borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as a security for any debt, liability or obligation of an unrelated third party.

Restriction

**Article 90**

- (1) The Directors may borrow or raise any such money as aforesaid by the issue or sale of any bonds, debentures, debenture stock, or securities, and upon such terms as to time of repayment, rate of interest, price of issue of sale, payment of premium or bonus upon redemption or repayment or otherwise as they may think proper. The Company may in general meeting grant a right for the holders of bonds, debentures, debenture stock or securities to exchange the same for shares in the Company or any class authorised to be issued.

Classification of securities and terms

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

- (2) Subject as aforesaid, the Directors may secure or provide for the payment of any moneys to be borrowed or raised by a mortgage or a charge upon all or any part of the undertaking or property of the Company both present and future and upon any capital remaining unpaid upon the shares of the Company whether called up or not or by any other security and the Directors may confer upon any mortgagees or persons in whom any debentures, debenture stock or security is vested such rights and powers as they think necessary or expedient; and they may vest any property of the company in trustees for the purpose of securing any moneys so borrowed or so raised and confer upon the trustees or any receiver to be appointed by them or by any debenture holder, such rights and powers as the Directors may think necessary or expedient in relation to the undertaking or property of the Company, or the management or the realisation thereof, or the making, receiving or enforcing of calls upon the Members in respect of unpaid capital and otherwise, and may make and issue debentures to trustees for the purpose of further security, and any such trustee may be remunerated. Nature of Security
- (3) The Directors may give security for the payment of any moneys payable by the Company in like manner as for the payment of money borrowed or raised, but in such case the amount shall be reckoned as part of the money borrowed. Security for payments due

**Article 91**

Debentures, debenture stock or other securities may be made assigned free from any equities between the Company and the person to whom the same may be issued.

Debentures may be assignable

**Article 92**

Any debentures, debenture stock, bonds or other securities may be issued at a discount, premium or otherwise (with the sanction of the Company in general meeting) and with any special privileges as to redemption, surrender, drawing, allotment of shares, attending and voting at general meetings of the Company, appointment of Directors and otherwise.

Conditions of issue

**Article 93**

The Director shall cause a proper register to be called "Register of Charges" to be kept in accordance with the provision of the Act, of all mortgages and charges especially affecting the property of the Company and a sum of RM 1.00 shall be payable for each inspection of the Register of Charges.

Register of charges

**Article 100**

The Directors may meet together for the despatch of business, adjourn and otherwise regulate their meetings, as they think fit. Questions arising at any meeting shall be determined by a majority of votes. In the case of any equality of votes the Chairman shall have a second or casting vote provided that there are more than two (2) Directors present or who are competent to vote on the question at issue.

Chairman's Casting Vote

15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)

**Article 102**

Quorum

The quorum necessary for the transaction of the business of the Directors shall be two (2) Directors for the time being of the company. A meeting of the Directors at which a quorum is present shall be competent to exercise all powers and discretions for the time being exercisable by the Directors.

**Article 103**

Election of  
Chairman

The Directors may from time to time elect a chairman and may elect one (1) or more deputy chairman from their number and the Directors may determine the period for which such officers shall respectively hold office. The chairman or in the absence of the chairman, the deputy chairman (if any) or in the event that there are more than one (1) deputy chairman, the senior in appointment amongst them, shall preside at the meeting of Directors. If such officers have not been appointed, or if no such officers are present within fifteen (15) minutes after the time appointed for holding of the meeting of the Directors, the Directors present shall choose one of their number to be chairman of the meeting.

**Article 104**

Power to  
appoint committee

The Directors may delegate any of their powers to a committee consisting of members of their body as they think fit. Any committee so formed shall be at least two (2) in number and shall in the exercise of the powers so delegated conform to any regulations that may be imposed on them by the Directors.

**Article 105**

Chairman of  
committee  
meetings

A committee may elect a chairman of its meetings. If no such chairman is elected or if at any meeting the Chairman is not present within fifteen (15) minutes after the time appointed for holding the same the members present may choose one (1) of their number to be chairman of the meetings.

**Article 106**

Proceedings at  
committee  
meetings

A committee may meet and adjourn its meeting, as its members think proper. Questions arising at any meeting shall be determined by a majority of votes of the members present. The chairman shall have a casting vote in case of any equality of votes Provided that there are more than two (2) Directors present or who are competent to vote on the question at issue.

**Article 107**

Validity of Acts of  
Director

All acts bona fide done by any meeting of Directors or of a committee of Directors or by any person acting as a Director shall, notwithstanding it be afterwards discovered that there was some defect in the appointment of any such Director or person acting aforesaid or that they or any of them were disqualified, be as valid as if every such person had been duly appointed and was qualified to be a Director.

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)****Article 109**

Circular resolutions

A resolution in writing signed or approved by letter, telegram or facsimile by a majority of the Directors, shall be as valid and effectual as if it had been passed at a meeting of the Directors duly called and constituted. All such resolutions shall be described as "Directors' Circular Resolution" and may consist of several documents in the like form each signed by one or more of the Directors and shall be forwarded or otherwise delivered to the Secretary without delay and shall be recorded by him in the Company's minute book following the receipt thereof by him.

**Article 110**

Declaration of interest

(1) A Director who is in any way, whether directly or indirectly interested in a contract or proposed contract with the Company shall declare the nature of his interest in accordance with the provisions of the Act. Save as by the next following paragraph of this Article otherwise provided, a Director shall not vote in respect of any contract or arrangement in which he is interested (and if he shall do so his vote shall not be counted), but this Article shall not apply to:-

Restriction of voting

(a) any arrangement for giving to him any security or indemnity in respect of money lent by him or obligations undertaken by him for the benefit of the Company; or

(b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which he himself has assumed responsibility in whole or in part under a guarantee or indemnity or by the deposit of a security.

(2)(a) A Director may hold any other office or place of profit under the Company (other than the office of auditors) in conjunction with his office of Director for such period and on such terms (as to remuneration and otherwise) as the Directors may determine and subject to the provision to the Act no Director or intending Director shall be disqualified by his office from contracting with the Company either with regard to his tenure of any such other office or place of profit or as vendor, purchaser or otherwise, nor shall any such contract, or any contract or arrangement entered into by or on behalf of the Company in which any Director is in any way interested, be liable to be avoided, nor shall any Director so contracting or being so interested, be liable to account to the Company for any profit realised by any such contract or arrangement by reason of such Director holding that office or of the fiduciary relation thereby established.

Director may hold other office under the Company

(b) Any Director may act by himself or his firm in a professional capacity for the Company, and he or his firm shall be entitled to remuneration for professional services as if he were not a Director, provided that nothing herein contained shall authorise a Director or his firm to act as auditor of the Company.

Director may act in professional capacity

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

- (3) A general notice that a Director, alternate Director or Managing Director is a member of or interested in any specified firm or corporation with whom any contract is proposed to be entered into in relation to the affairs of the Company and is to be regarded as interested in all transactions with such firm or corporation shall be a sufficient disclosure under this clause as regards such Director and the said transaction and after such general notice it shall not be necessary for such Director to give any special notice relating to any particular transaction with such firm or corporation.
- General notice of interest in corporation by Company

3. The provisions of the Articles of Association dealing with changes in capital and variations of class rights which are stringent as those provided in the Act are as follows:

**Article 3**

Allotment and issuance of shares.

- (1) Subject always to the provisions of the Act and Article 42 hereof and to the provisions of any resolution of the Company the shares of the Company shall be under the control of the Directors who may allot or otherwise dispose of the same to such persons and on such terms and conditions with such preference, deferred or other special rights or such restrictions whether in regard to dividend, voting or return of share capital and either at a premium or otherwise and at such time or times as the Directors may think fit. Unless otherwise expressly stated in these Articles there shall be no special rights attached to shares of a class other than ordinary shares.
- Rights of other classes of shares
- (2) Paragraph 1 of this Article shall be subject to the following restrictions, that is to say: -
- (a) No director shall participate in an issue of shares or options to employees of the Company unless the shareholders in general meetings have approved of the specific allotment to be made to such Director.
- Issue of Shares to Directors.
- (b) No issue of preference shares shall be made which would result in the total nominal value of issued preference shares exceeding the total nominal value of the issued ordinary shares at any time.
- Issue of Preference Share.
- (c) No shares shall be issued at a discount except in compliance with the provisions of Section 59 of the Act.
- (3) All new issue of Security for which listing on the Bursa Securities is sought shall be made by way of crediting the Securities Account of the allottees with such securities save and except where it is specifically exempted from compliance with Section 38 of the Central Depositories Act, in which event it shall so similarly be exempted from compliance with this Article 4(3). For this purpose, the Company shall notify the Bursa Depository of the names of the allottees and all such particulars required by the Bursa Depository, to enable the Bursa Depository to make the appropriate entries in the Securities Account of such allottee. Notwithstanding these Articles, the Company shall comply with the provisions of the Central Depositories Act and the Rules in respect of all matters relating to the prescribed securities.

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

- (4) In respect of shares held by a Foreigner in his securities accounts, in the exercise of its obligations pursuant to the Foreign Ownership Regulations, the company may determine whether the foreigner is entitled to all rights, benefits, powers and privileges and be subject to all liabilities, duties and obligations in respect of or arising from such shares whether conferred or imposed by the Act or this Memorandum and Articles of Association or otherwise as if he is a member in the Register.

Notwithstanding these articles, the Company shall comply with the provisions of the Central Depositories Act and the Rules in respect of all matters relating to the prescribed securities.

**Article 4**

Power to issue preference shares

- (1) Subject to Article 3(2)(b), the Company shall have power to issue preference shares carrying a right to redemption out of profits or liable to be redeemed at the option of the Company or to issue preference capital ranking equally with or in priority to preference shares already issued and the Directors may, subject to the provisions of the Act, redeem such shares on such terms and in such manner and either at par or at a premium as they may think fit.

- (2) The holders of preference shares must be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.

- (3) Preference shareholders shall have the same rights as ordinary shareholders as regards the receiving of notices, reports and audited accounts and attending general meetings of the Company. Preference shareholders shall also have the right to vote at any meeting convened for the purpose of or in connection with reducing the capital or winding up or the disposal of the whole of the Company's property, business and undertaking or where the proposition to be submitted to the meeting directly affects their rights and privileges or when the dividend or any part thereof on the preference shares is more than six (6) months in arrears. In particular, preference shareholders shall have the right to vote at any meeting convened during the course of winding up of the company.

Rights of preference shareholders

**Article 5**

Shares buy-back

None of the funds of the Company shall be employed in the purchase of shares of the Company except as provided in Section 67A of the Act and in accordance with the Listing Requirements.

**Article 7**

Share issue for purposes of raising money for the construction of works and etc

Where any shares are issued for the purpose of raising money to defray the expense of the construction of any works or buildings, or the provision for any plant which cannot be made profitable for a lengthened period the Company may pay interest on so much of such share capital as is for the time being paid up for the period and subject to the conditions and restrictions mentioned in Section 69 of the Act and may charge the same to capital as part of the cost of the construction of the works buildings or plant.



**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

**Article 41**

Power to increase

The Company in general meeting may from time to time whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, increase its capital by the creation and issue of new shares, such aggregate increase to be of such amount and to carry such rights or to be subject to such conditions or restrictions in regarding to dividend, return of capital or otherwise and to be divided into shares of such respective amounts as the Company by the resolutions authorising such increase directs.

**Article 42**

Issue of new shares to members

- (1) Subject to any direction to the contrary that may be given by the Company in general meeting any original shares for the time being unissued and any new shares from time to time to be created, shall before they are issued, be offered to the Members in proportion as nearly as may be to the number of shares held by them. Such offer shall be made by notice specifying the number of shares offered and limiting a time within which the offer if not accepted or renounced will be deemed to be declined, and after the expiration of such time or on the receipt of an intimation from the person to whom the offer is made that he declines to accept the shares offered the Directors may, subject to these Articles, dispose of the same in such manner as they think most beneficial to the Company. The Directors may in like manner dispose of any such new or original shares as aforesaid which, by reason of the proportion borne by them to the number of persons entitled to such offer as aforesaid or by reason of any other difficulty in apportioning the same, cannot in the opinion of the Directors be conveniently offered in manner herein before provided.
- (2) Notwithstanding the foregoing and subject to the Act, the Company may apply to any exchange for waiver of convening an extraordinary general meeting to obtain shareholders approval for further issue of shares (other than bonus or rights issue) where the aggregate issues of which in any one financial year do not exceed ten per cent (10%) of the issued capital and where in accordance with the provisions of Section 132D of the Act, there is still in effect a resolution approving the issue of shares by the Company.

**Article 43**

Rights and liabilities of new shares

Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company and shall be subject to the same provisions with reference to the payment of the calls, lien, transfer, transmission, forfeiture and otherwise as the original share capital.

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**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)****Article 44**

The Company may by ordinary resolution:

- |        |  |                             |
|--------|--|-----------------------------|
| (1)    | Consolidate and divide all of its share capital into shares of larger amounts than its existing shares.  | Power to consolidate shares |
| (2)(a) | Cancel any shares which at the date of the passing of the resolution have not been taken, or agreed to be taken, by any person or which have been forfeited and diminish the amount of its capital by the amount of shares so cancelled.   | Power to cancel shares      |
| (b)    | Cancel any shares that have been purchased by the Company and extinguish all rights attaching to the shares including suspended rights in accordance with section 67A of the Act and the Listing Requirements.   |                             |
| (3)    | Sub-divide shares, or any of them, into shares of smaller amount than is fixed by the Memorandum of Association (subject, nevertheless, to the provisions of the Act) and so that the resolution whereby any share is sub-divided may determine that, as between the holders of the shares resulting from such sub-division, one (1) or more of the shares may have any such preference or other special rights over, or may have such deferred special rights, or be subject to any such restrictions as compared with the others as the Company has power to attached to unissued or new shares. | Power to sub-divide shares  |

**Article 45**

Power to reduce capital

- (1) The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with, and subject to, any incident authorised, and consent required by law.
- (2) The Company may reduce its issued share capital by the cancellation of shares purchased by the Company and the amount by which the company's issued capital is diminished shall be transferred to the capital redemption reserve in accordance with Section 67A of the Act and the Listing Requirements.

**Article 46**

Modification of class rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may whether or not the Company is being wound up, be varied with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of the class. To every such separate general meeting the provisions of these Articles relating to general meetings shall *mutatis mutandis* apply, but so that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third (1/3) of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution the provisions of Section 152 of the Act shall with such adaptations as are necessary apply.

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

Provided however that in the event the necessary majority not having been obtained in the manner aforesaid consent in writing may be secured from members holding at least three-fourths (3/4) of the issued shares of the class and such consent if obtained within two (2) months from the date of the separate general meeting shall have the force and validity of a special resolution duly carried by a vote in person or by proxy.

**Article 47**

Creation or issue of further shares

The rights conferred upon the holders of the shares of any class with preference or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith but in no respect in priority thereto.

4. The provisions of the Articles of Association dealing with the remuneration of the directors are as follows:

**Article 75**

Remuneration of Directors

The Company in a general meeting shall from time to time determine the fees of the Directors. Unless otherwise directed by the resolution by which it is voted, any such fees shall be divided amongst the Directors as they may agree or failing agreement equally. Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of proposed increase has been given in the notice convening the meeting. The Directors shall also be entitled to be repaid all travelling and hotel expenses properly incurred by them respectively in or about the performance of their duties as Directors, including their expenses of travelling to and from meetings of Directors or general meetings or which he may otherwise incur on or about the business of the Company. If by arrangement with the Directors, any Director shall perform or render any special duties or service outside his ordinary duties as a director, in particular without limiting to the generality of the foregoing if any Director being willing shall be called upon to perform extra services or to make any special exertions in going or residing away from his usual place of business or residence for any of the purposes of the company or in giving special attention to the business of the company as a member of a committee of Directors, the Directors may pay him special remuneration, in addition to his Director's fees, and such special remuneration may be by way of a fixed sum, or otherwise as may be arranged. PROVIDED THAT fees payable to non-executive Directors shall be by way of a fixed sum, and not by way of a commission on a percentage or profits or turnover. Salaries payable to executive Directors may not include a commission on a percentage of turnover.

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**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)****Article 76****Managing Director**

The Directors may from time to time appoint any one (1) of or more of their body to be the Managing Director. The period of appointment of the Managing Director shall be for such period not exceeding a fixed term of five (5) years with powers to the Directors to re-appoint thereafter, and upon such terms as they may deem fit. The Directors may entrust to and confer upon a Managing Director any of the powers exercisable by them upon such terms and conditions and with such restrictions as they may deem fit and either collaterally with or to the exclusion of their own powers and may from time to time revoke, withdraw, alter or vary all or any or such powers and subject thereto, shall always be under the control of the board of directors. The remuneration of a Managing Director may be by way of salary or commission or participation in profits or by any or all of those modes but shall not include a commission on or a percentage of turnover.

**15.3 Directors and Substantial Shareholders**

1. The names, addresses and occupations of the directors are set out in the Section 1 of this Prospectus.
2. A Director is not required to hold any qualification shares in the Company unless otherwise so fixed by the Company in general meeting.
3. No director or key management and technical personnel is or has been involved in any of the following events, whether in or outside Malaysia:-
  - (a) A petition under any bankruptcy or insolvency laws filed against such person or any partnership in which he was or is a partner or any corporation of which he was or is a director or key personnel;
  - (b) A conviction in a criminal proceeding or is a named subject of a pending criminal proceeding; or
  - (c) The subject of any order, judgment or ruling of any court, tribunal or governmental body of competent jurisdiction permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution or engaging in any type of business practice or activity.
4. For the two (2) financial years ended 31 December 2002 and 2003, none of the directors of OSKVI during the said two (2) financial years have been paid any remuneration for their service in all capacities to the Company and its subsidiaries. For the financial year ending 31 December 2004, the Directors of the Company will be paid for their services rendered to the Group in all capacities. The Directors' remuneration is estimated to total approximately RM300,000.

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**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

5. The Directors of the Company and their respective shareholdings in the Company, direct or indirect, according to the Register of Directors' Shareholdings as at 27 July 2004, before and after the Public Issue (assuming full subscription of the Issue Shares reserved for them under the preferential share allocation scheme pursuant to the Public Issue and excluding the subscription of the Issue Shares reserved for shareholders of OSKH) are as follows:

Name of Director	Before Public Issue				After Public Issue			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Dato' Nik Mohamed Din Bin Datuk Nik Yusoff	-	-	-	-	3,000,000	0.2	-	-
Ong Leong Huat @ Wong Joo Hwa	-	-	825,000,000	100.0*	3,000,000	0.2	825,000,000	55.0*
Wong Chong Kim	-	-	-	-	3,000,000	0.2	-	-
Yap Yuh Foh, Eddie	-	-	-	-	375,000	^	-	-
Tan Sri Datuk Dr. Omar bin Abdul Rahman	-	-	-	-	-	-	-	-
Dato' Abdul Azim bin Mohd. Zabidi	-	-	-	-	-	-	-	-

*Notes:-*

\* Deemed interested pursuant to Section 6A of the Act, by virtue of his substantial interest held through OSKH

^ Negligible

6. The substantial shareholders and their respective shareholdings in the Company, direct or indirect, according to the Register of Substantial Shareholders as at 27 July 2004 before and after the Public Issue (assuming full subscription of the Issue Shares reserved for them under the preferential share allocation scheme pursuant to the Public Issue and excluding the subscription of the Issue Shares reserved for shareholders of OSKH) are as follows:

Shareholder	Before Public Issue				After Public Issue			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
OSKH	825,000,000	100.0	-	-	825,000,000	55.0	-	-
Ong Leong Huat @ Wong Joo Hwa	-	-	825,000,000	100.0* <sup>1</sup>	3,000,000	0.2	825,000,000	55.0* <sup>1</sup>

*Note:-*

\*<sup>1</sup> Deemed interested pursuant to Section 6A of the Act, by virtue of his substantial interest held through OSKH

7. As disclosed in Section 11.1 of this Prospectus, none of the directors or substantial shareholders of the Company or its subsidiaries has any interest, direct or indirect, in any business carrying on a similar trade as the Company or its subsidiaries.
8. As disclosed in Sections 11.2 and 15.6 of this Prospectus, none of the directors of the Company has any interest, direct or indirect, in the promotion of or in any assets which have, within the two (2) years preceding the date of this Prospectus, been acquired or proposed to be acquired or disposed of or proposed to be disposed of by or leased or proposed to be leased to the Company or its subsidiaries or in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company and its subsidiaries taken as a whole.

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

9. There are no contracts or arrangements subsisting at the date of this Prospectus in which any director or substantial shareholder of the Company is interested and which is significant in relation to the business of the Company or the Group taken as a whole, save for that disclosed in Sections 11.2 and 15.6 of this Prospectus.

**15.4 General**

1. No property has been acquired or is proposed to be acquired, and no preliminary expenses are to be repaid, by the Company or its subsidiaries in contemplation of the Public Issue.
2. The nature of the Company's business and the names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Act are disclosed in Section 6 of this Prospectus.
3. The time of the opening of the Application Lists is set out in the Section 16 of this Prospectus.
4. The amount payable in full on application is RM0.26 per Share.
5. Save as disclosed in this Prospectus, the financial conditions and operations of OSKVI and its subsidiaries are not affected by any of the following:-
  - (a) Known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the OSKVI Group's liquidity increasing or decreasing in a material way;
  - (b) Material commitments for capital expenditure;
  - (c) Unusual or infrequent events or transaction or any significant economic changes that materially affect the amount of reported income from operations;
  - (d) Substantial increase in revenue; and
  - (e) Known events, circumstances, trends, uncertainties and commitments that are reasonably likely to make the historical financial statements not indicative of future performance and position.
6. The name and address of the auditors are set out in the Section 1 of this Prospectus.
7. The Group has not established any place of business outside Malaysia.
8. The manner in which copies of this Prospectus together with the official Application Forms and envelopes may be obtained is set out in Section 16 of this Prospectus.
9. Save as disclosed in this Prospectus, there are no persons who, directly or indirectly, jointly or severally, exercise control over the Company.

**15.5 Expenses and Commission**

1. Save as disclosed in this Prospectus, there have been no commissions, discounts, brokerages or other special terms granted or paid by OSKVI or its subsidiaries within the two (2) years preceding the date of this Prospectus in connection with the issue or sale of any Shares or debentures of the Company or its subsidiaries for subscribing or agreeing to subscribe or procuring or agreeing to procure subscription for any Shares or debentures of OSKVI or its subsidiaries and no director or proposed director or Promoter or expert is entitled to receive any such payment.
2. Expenses incidental to the listing of and quotation for the entire issued and paid-up share capital of the Company on the MESDAQ Market amounting to approximately RM5.5 million will be borne by the Company.

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

3. No amount or benefit has been paid or given within the two (2) years preceding the date hereof, nor is it intended to be so paid or given, to the Promoter, save as disclosed in this Prospectus.

**15.6 Material Contracts**

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by the Company or its subsidiaries within the two (2) years preceding the date of this Prospectus:-

- (a) Agreement dated 15 December 2003 between OSKVI and OSKS for the appointment of OSKS as the Main Adviser to OSKVI for the Company's Listing exercise.
- (b) On 30 December 2003, OSKVI entered into a Conditional Sale and Purchase Agreement with OSKH for the following acquisitions from OSKH:
- (aa) the entire issued and paid-up capital of OSKVE comprising 10,000,000 ordinary shares of RM1.00 each for a consideration of RM13,144,032 to be satisfied through the issuance of 131,440,320 new OSKVI Shares issued at par;
- (bb) the entire issued and paid-up capital of OSKTV comprising 150,000 ordinary shares of RM1.00 each for a consideration of RM2,637,864 to be satisfied through the issuance of 26,378,640 new OSKVI Shares issued at par; and
- (cc) The entire issued and paid-up capital of OSKPEM comprising 150,000 ordinary shares of RM1.00 each for a consideration of RM162,903 to be satisfied through the issuance of 1,629,030 new OSKVI Shares at par.
- (c) Underwriting agreement dated 15 July 2004 between OSKVI, OSKS, Public Merchant Bank Berhad, AmMerchant Bank Berhad and Commerce International Merchant Bankers Berhad for the underwriting of 75,000,000 OSKVI Shares pursuant to the Public Issue for an underwriting commission of 1.5% of the Issue Price.
- (d) Placement agreement dated 15 July 2004 between OSKVI and OSKS for the placement of 550,000,000 OSKVI Shares at the rate of 1.0% for placees identified and secured by the Placement Agent.
- (e) Sponsorship agreement dated 28 July 2004 between OSKS and OSKVI whereby OSKVI appointed OSKS as the sponsor for its listing on the MESDAQ Market pursuant to the MMLR for a period of one (1) year from the date of OSKVI's admission to the official list of the MESDAQ Market.

**15.7 Litigation and Contingent Liabilities**

1. The Company and its subsidiaries are not engaged in any litigation or arbitration, including those pending and threatened and those settled, concluded or avenue for appeal exhausted in the one (1) year preceding the date of this Prospectus, either as plaintiff or defendant, which has a material effect on the financial position of the Company, and the directors do not know of any proceedings which might materially and adversely affect the financial position or business of the Company.
2. As disclosed in Section 5.5 of this Prospectus, neither the Company nor its subsidiaries has any outstanding contingent liabilities as at the date of this Prospectus.

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**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)****15.8 Salient Terms of Material Agreements**

Save as disclosed below, there are no other material agreements entered into by the Company or its subsidiaries, which are presently subsisting, as at the date of this Prospectus:-

- (i) A Subscription Agreement dated 25 August 2003 was entered into between Impressive Edge Group Sdn Bhd ("IEG"), OSKTV, Ng Hai Teng, Ng Hai Chai, Ooi Lai Heng, Ng Hai Sing, Koh Bah Suan, Teh Kean Beng and Teh Kean Tye ("the Shareholders") for the subscription of new redeemable convertible preference shares ("RCPS") in IEG.
- (ii) A Put Option Agreement dated 25 August 2003 was entered into between the Shareholders for OSKTV to require the other Shareholders to purchase all or any of the RCPS or part thereof and or the fully paid-up ordinary shares of RM0.10 each in IEG held by the subscriber after due conversion of the RCPS pursuant to the Subscription Agreement in (i) above.
- (iii) A Conditional Share Sale Agreement dated 29 December 2003 was entered into between Heveawood Industries Sdn Bhd ("Heveawood") and OSKVE for the purchase of ordinary shares of RM1.00 each in Heveawood.
- (iv) A Put Option Agreement dated 29 December 2003 was entered into between Heveawood and OSKVE for OSKVE to require Heveawood to purchase from OSKVE all or any of the ordinary shares in Heveawood pursuant to the Conditional Share Sale Agreement entered into in (iii) above.
- (v) A Subscription and Undertaking Agreement dated 6 February 2004 was entered into between INS Holdings Berhad ("INSH"), INS Enterprise Sdn Bhd ("INSE"), The Origin Foods Sdn Bhd ("OFSB") and OSKTV for the subscription of ordinary shares of RM1.00 each in INSE and ordinary shares of RM1.00 each in OFSB.
- (vi) A Put Option Agreement dated 6 February 2004 was entered into between OSKTV and Datuk Yeat Sew Chuong for OSKTV to require Datuk Yeat Sew Chuong to purchase all or any of the ordinary shares in INSE and OFSB pursuant to the Subscription Agreement in (v) above.
- (vii) A Shareholders' Agreement dated 6 February 2004 was entered into between INSH, OSKTV and OFSB pursuant to the Subscription and Undertaking Agreement for the subscription of ordinary shares of RM1.00 each in OFSB.
- (viii) A Shareholders' Agreement dated 6 February 2004 was entered into between INSH, OSKTV and INSE pursuant to the Subscription and Undertaking Agreement for the subscription of ordinary shares of RM1.00 each in INSE.
- (ix) A Subscription Agreement dated 8 April 2004 was entered into between Green Packet Sdn Bhd ("GPSB"), OSKTV and Dato' Kok Onn, Puan Chan Cheong, Tan Kin Lee and Green Packet Inc ("the Shareholders") for the subscription of convertible preference shares in GPSB.
- (x) A Shareholders' Agreement dated 8 April 2004 was entered into pursuant to the Subscription Agreement in (ix) above for the subscription by the Shareholders, OSKTV and GPSB of the convertible preference shares in GPSB.
- (xi) A Put Option Agreement dated 8 April 2004 was entered into between OSKTV and the Shareholders for OSKTV to require the Shareholders to purchase all or any of the ordinary shares in GPSB pursuant to the Subscription Agreement in (ix) above.
- (xii) A Subscription Agreement dated 1 June 2004 was entered into between I-MAGINATION Software Sdn Bhd ("IMSB"), OSKTV and CSE Infotech Ltd for the subscription of redeemable convertible preference shares in IMSB.



**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

- (xiii) A Conditional Share Sale Agreement dated 10 June 2004 was entered into between Mr Lionel Koh Kok Peng and OSKTV for the purchase of ordinary shares of RM1.00 each in MNC Wireless Sdn Bhd ("MNC").
- (xiv) A Put Option Agreement dated 10 June 2004 was entered between Mr Lionel Koh Kok Peng and OSKTV for OSKTV to require Mr Lionel Koh Kok Peng to purchase from OSKTV the ordinary shares in MNC pursuant to the Conditional Share Sale Agreement in (xiii) above.

**15.9 Public Take-Overs**

During the last financial year and the current financial year, there have been:-

- (a) No public take-over offers by third parties in respect of the Company's and its subsidiaries' shares; and
- (b) No public take-over offers by the Group in respect of other companies' shares.

**15.10 Consents**

1. The written consents of the Adviser, Sponsor, Managing Underwriter and Placement Agent, Independent Adviser and Underwriter, Underwriters, Auditors and Reporting Accountants, Solicitors, Principal Banker, Registrar, Company Secretaries and Issuing House to the inclusion in this Prospectus of their names in the form and context in which their names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
2. The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus, the Accountants' Report and letter relating to the Proforma Consolidated Balance Sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

**15.11 Insurance Policies**

The Group has the following all-risks policies coverage in place:

- (a) electronic equipment; and
- (b) furniture, fixtures and fittings.

**15.12 Documents for Inspection**

Copies of the following documents may be inspected at the registered office of the Company during office hours for a period of twelve (12) months from the date of this Prospectus:-

- (a) Memorandum and Articles of Association of the Company;
- (b) Material contract and agreements referred to in Sections 15.6 and 15.8 of this Prospectus;
- (c) The insurance policies referred to in Section 15.11 of this Prospectus;
- (d) Directors' Report and Accountants' Report as included in Sections 12 and 13 of this Prospectus, respectively;
- (e) Reporting Accountants' letter relating to the proforma consolidated balance sheets as at 31 March 2004 as included in Section 14 of this Prospectus;
- (f) Audited financial statements of OSKVI from 5 December 2003 (date of incorporation) to 31 March 2004;

**15. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (CONT'D)**

- (g) Audited financial statements of OSKVE from 18 February 2000 (date of incorporation) to 31 December 2000, three (3) financial years ended 31 December 2003 and three (3) month period ended 31 March 2004;
- (h) Audited financial statements of OSKTV for the past five (5) financial years ended 31 December 2003 and the three (3) month period ended 31 March 2004;
- (i) Audited financial statements of OSKPEM for the past five (5) financial years ended 31 December 2003 and the three (3) month period ended 31 March 2004; and
- (j) Consent letters referred to in Section 15.10 of this Prospectus.

**15.13 Responsibility Statements**

- (i) OSK as the Adviser, Sponsor, Managing Underwriter and Placement Agent, and Public Merchant Bank Berhad as the Independent Adviser, acknowledge that to the best of their knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts relating to the Public Issue and the OSKVI Group.
- (ii) This Prospectus has been seen and approved by the Directors and Promoter of OSKVI and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading.

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## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE

### 16.1 Opening and Closing of Applications

Applications will be accepted from 10.00 a.m. on 10 August 2004 to 5.00 p.m. on 20 August 2004 or such other later time and date or dates as the Directors of OSKVI and the Underwriter may in their absolute discretion mutually decide. Late applications will not be accepted.

Should the closing date of the application be extended, the dates for the balloting and listing of OSKVI's entire issued and paid-up capital on the MESDAQ Market will be extended accordingly. Any changes to the application period for the Public Issue will be notified to the public via an advertisement in a daily Bahasa Malaysia and English newspaper prior to the original closing date of the application.

COPIES OF THE APPLICATION FORMS TOGETHER WITH THIS PROSPECTUS MAY BE OBTAINED, SUBJECT TO AVAILABILITY, FROM THE ISSUING HOUSE, OSK SECURITIES BERHAD AND AUTHORISED DEPOSITORY AGENTS WHICH ARE REGISTERED BURSA SECURITIES MEMBERS.

### 16.2 Trading of Shares Listed on the MESDAQ Market

Under Bursa Securities's trading rules, effective from the date of listing, trading in all securities listed on the MESDAQ Market can only be executed through an ADA.

### 16.3 Private Placement and Public Offer Procedures

The Public Issue will be made by way of private placement and public offer. The breakdown of the Issue is shown below:

	<b>No. of Shares to be Allocated</b>
Eligible Directors and employees of the OSKVI Group, eligible directors and employees of OSKH Group and persons who have contributed to the Group's success;	50,000,000
Shareholders of OSKH	50,000,000
Individuals, companies and institutions	
- by way of private placement	550,000,000
- by way of public offer	25,000,000
<b>Total</b>	<b>675,000,000</b>

**(i) Applications by eligible Directors and employees of OSKVI Group, and eligible Directors and employees of OSKH and persons who have contributed to the Group's success**

- (a) Applications by eligible Directors and employees of the OSKVI Group, eligible directors and employees of OSKH Group and persons who have contributed to the Group's success must be made on the Pink Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.
- (b) Upon the closing of the Application List, in the event of under-subscription for the Issue Shares reserved for applications by eligible Directors and employees of the OSKVI Group, eligible directors and employees of OSKH Group and persons who have contributed to the Group's success, Shares may be allocated by way of private placement and/or public offer.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)****(ii) Application by shareholders of OSKH**

- (a) Applications by shareholders of OSKH must be made on the **Green** Application Forms provided only and not by way of any other Application Form or by way of Electronic Share Application.
- (b) Upon the closing of the Application List, in the event of under-subscription for the Issue Shares reserved for applications by shareholders of OSKH, Shares may be allocated by way of private placement and/or public offer.

**(iii) Application by way of private placement**

- (a) The potential investors will be pre-identified by the Placement Agent.
- (b) The Placement Agent will, on the opening of the Application List, send out this Prospectus to this group of pre-identified potential investors together with the **Blue** Application Forms.
- (c) Upon the closing of the Application List, in the event of under-subscription for the Issue Shares in the private placement, Shares may be transferred from the private placement tranche and allocated by way of public offer.

**(iv) Application by way of public offer**

- (a) The Issuing House will, on the opening of the Application List, send out this Prospectus to all ADAs which are registered Bursa Securities Members together with the **White** Application Forms. Malaysian as well as foreign investors may obtain the **White** Application Forms from the respective ADAs.
- (b) Upon the closing of the Application List, in the event of over-subscription for the Issue Shares in the public offer, balloting will be carried out by the Issuing House.
- (c) Upon the closing of the Application List, in the event of under-subscription for the Issue Shares in the public offer, Shares may be transferred from the public offer tranche and allocated by way of placement. The Placement Agent will inform Bursa Securities of the reason for the transfer and demonstrate that there is a demand for the Shares under the private placement tranche.

APPLICANTS MAY APPLY FOR SHARES UNDER THE PRIVATE PLACEMENT TRANCHE OR THE PUBLIC ISSUE TRANCHE OR BOTH. AN APPLICANT WHO HAS BEEN SUCCESSFULLY ALLOCATED SHARES UNDER THE PUBLIC ISSUE MAY ALSO, AT THE DISCRETION OF THE PLACEMENT AGENT, BE ALLOCATED SHARES UNDER THE PRIVATE PLACEMENT OR VICE-VERSA. MULTIPLE APPLICATIONS MADE UNDER THE PRIVATE PLACEMENT TRANCHE OR PUBLIC OFFER TRANCHE SHALL BE REJECTED. AN APPLICANT MAY ONLY SUBMIT ONE (1) APPLICATION FORM UNDER EACH OF THE PRIVATE PLACEMENT TRANCHE AND THE PUBLIC OFFER TRANCHE AND EACH APPLICATION MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of OSKVI.

The amount payable in full on application is RM0.26 per ordinary share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
  - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
  - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and / or the MIH.

**16.4 Applications Using Application Forms**

The Application Form for the issue is enclosed with this Prospectus in accordance with Section 41(2) of the SC Act. Each application for the Issue Shares must be made on the Application Form and must be completed in accordance with the Notes and Instructions printed on the Application Form. The Application Form together with the Notes and Instructions printed thereon shall constitute an integral part of this Prospectus.

FULL INSTRUCTIONS FOR THE APPLICATION FOR THE ISSUE SHARES ARE SET OUT IN THE APPLICATION FORM. ALL APPLICANTS ARE ADVISED TO READ THE APPLICATION FORM AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.

**(i) Private Placement**

The applicant must return the completed **Blue** Application Form and accompanying remittance to the Placement Agent by ordinary post, registered post, courier service or delivered by hand before the closing of the Application List on 20 August 2004, at the following address:-

OSK Securities Berhad  
Corporate Finance Department  
19th Floor, Plaza OSK  
Jalan Ampang  
50450 Kuala Lumpur

so as to arrive not later than **5.00 p.m. on 20 August 2004** or such further time or times as the directors of the Company in their discretion may decide. The extension of the closing time is subject to the approval of Bursa Securities and the SC. Late applications will not be accepted.

AN APPLICANT UNDER THE PRIVATE PLACEMENT I.E. **BLUE** FORM MAY STILL APPLY FOR SHARES WHICH ARE MADE AVAILABLE TO THE PUBLIC, SUBJECT TO THEM MEETING THE CRITERIA REQUIRED VIA COMPLETION OF THE **WHITE** APPLICATION FORM IN ACCORDANCE WITH THE PROCEDURES AND ON THE TERMS AND CONDITIONS THEREIN CONTAINED.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR, AND SUCH REMITTANCE MUST BE MADE IN FAVOUR OF "OSKVI IPO ACCOUNT" AND CROSSED "A/C PAYEE ONLY" AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

**(ii) Public Offer**

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) Applicant who is an individual must be a Malaysian Citizen residing in Malaysia with Malaysian address or Foreign Citizens having a correspondence address in Malaysia. Applicant must have a CDS Account.
- (b) Applicant which are corporations/institutions incorporated in Malaysia must have a CDS account and be subject to the following:
  - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
  - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension funds must be established or operating in Malaysia and has a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in (b) and (c) above or the trustees thereof.
- (e) Foreign citizens having a correspondence address in Malaysia.
- (f) Corporations/institutions incorporated outside Malaysia and having a correspondence address in Malaysia.
- (g) Application for the Issues Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (h) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE EITHER BY:-
  - (i) A BANKER'S OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
  - (ii) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

- (iii) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
- (iv) GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD; OR
- (v) ATM STATEMENT OBTAINED ONLY FROM:-
  - AFFIN-ACF FINANCE BERHAD;
  - ALLIANCE BANK MALAYSIA BERHAD;
  - AMBANK BERHAD;
  - AMFINANCE BERHAD;
  - BUMIPUTRA-COMMERCE BANK BERHAD;
  - EON BANK BERHAD;
  - EON FINANCE BERHAD;
  - HONG LEONG FINANCE BERHAD;
  - HONG LEONG BANK BERHAD;
  - MALAYAN BANKING BERHAD;
  - MAYBAN FINANCE BERHAD;
  - PUBLIC BANK BERHAD;
  - PUBLIC FINANCE BERHAD;
  - RHB BANK BERHAD;
  - SOUTHERN BANK BERHAD; OR
  - SOUTHERN FINANCE BERHAD.

AND MUST BE MADE IN FAVOUR OF “MIH SHARE ISSUE ACCOUNT NO. 319” AND CROSSED “A/C PAYEE ONLY” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER’S /CASHIER’S ORDER/MONEY ORDER/ ATM STATEMENT/ CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/ GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (i) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORMS AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (j) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (k) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (l) The issuing house on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

- (m) The issuing house on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (n) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 market days from the date of the ballot of the applications lists by ordinary post at the applicant's address last maintained with bursa depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenaln Sementara (JPN1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (o) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (p) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (q) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:
- Malaysian Issuing House Sdn Bhd  
27<sup>th</sup> Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur
- or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No.8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 20 August 2004.
- Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 20 August 2004 between 10.00 a.m to 5.00 p.m only.
- (r) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.
- (s) **PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.**

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)****(iii) OSK Shareholders**

The applicant must return the completed **Green Application Form** and accompanying remittance to Malaysian Issuing House Sdn Bhd by ordinary post or delivered by hand and deposited in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No.8, Jalan Munshi Abdullah, 50100 Kuala Lumpur before the closing of the Application List, at the following address:-

Malaysian Issuing House Sdn Bhd  
27<sup>th</sup> Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur

so as to arrive not later than **5.00 p.m. on 20 August 2004** or such further time or times as the directors of the Company in their discretion may decide. Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 20 August 2004 between 10.00 a.m to 5.00 p.m only. The extension of the closing time is subject to the approval of Bursa Securities and the SC. Late applications will not be accepted.

**EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE AS SET OUT IN (ii) ABOVE.**

**16.5 Application Using Electronic Share Applications****(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) The applicant must have an account with a Participating Financial Institution (as detailed in Section 16.5 (ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) The applicant must have a CDS account
- (c) The applicant is to apply for the Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 16.5(ii) below. The applicant is to enter at least the following through the ATM where the instructions on the ATM screen at which he enters his Electronics Share Application requires him to do so:
  - Personal Identification Number (PIN);
  - MIH Share Issue Account Number 319;
  - CDS Account Number;
  - Number of Issue Shares applied for and/or the Ringgit Malaysia amount to be debited from the account; and
  - Confirmation of several mandatory statements.

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)****(ii) Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions. Applications must be made in accordance with the procedures set out on the ATM screens of the relevant Participating Financial Institutions and the instructions, terms and conditions printed in this prospectus.

**Only an applicant who is an individual and has a CDS Account can make an Electronic Share Application.**

The applicant must have an existing bank account with, and be an ATM cardholder of one (1) of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Issue Shares on 20 August 2004 at 5.00 p.m ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. on the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one (1) application.

**AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.**

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) **The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.**

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

- (b) The applicant is required to confirm the following statement (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
- I have attained 18 years of age as at the closing date of the share application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
  - This is the only application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as completed at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1991 and section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) **THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS A NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.**
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) market days from the day of the final ballot of the Application Lists. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:
- (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
  - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institutions, irrevocably agrees that if:
- (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institutions at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with Bursa Depository.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- (i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at its respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communications facilities or to any cause beyond their control;
  - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
  - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounce any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
  - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Issuing House on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:
- AMBANK BERHAD;
  - AMFINANCE BERHAD;
  - BUMIPUTRA-COMMERCE BANK BERHAD;
  - HSBC BANK MALAYSIA BERHAD;
  - MALAYAN BANKING BERHAD;
  - MAYBAN FINANCE BERHAD;
  - OCBC BANK (MALAYSIA) BERHAD; OR

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

- STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**16.6 Applications and Acceptances**

The Directors of OSKVI reserve the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

**ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.**

In the event of an over-subscription, acceptance of applications shall be subject to a ballot to be conducted in the manner approved by the Directors of OSKVI. Due consideration will be given to the desirability of distributing the Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the trading of the shares of the Company. Pursuant to the MMLR, the Company needs to have at least 25% but not more than 49% of the issued and paid-up share capital in the hands of public shareholders and a minimum number of 200 public shareholders (including employees), upon admission to the MESDAQ Market. The Company is expected to achieve this at the point of Listing. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest. Applicants will be selected in a manner to be determined by the Directors of OSKVI.

In the event of an under-subscription by the eligible Directors and employees of the OSKVI Group, and eligible directors and employees of OSKH and persons who have contributed to the Group's success, such shares will be made available for application by the Malaysian public.

In the event of an under-subscription by the Malaysian public, all the ordinary shares not applied for will be made available for subscription by the Underwriter, pursuant to the Underwriting Agreement dated 15 July 2004.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)****16.7 CDS Accounts**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Issue Shares will be by book entries through CDS Account. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the Offer/Issue Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, the issuing house on the authority of the Company will reject the application. The issuing house on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

**16.8 Notice Of Allotment**

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk within 5 market days after the final ballot of the Application List. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk within nine (9) market days after the ballot of the Application List. This is the only acknowledgement of acceptance of the application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in Section 16.9 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines), 5 market days (during office hours only) after the balloting date.

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)****16.1 List of Authorised Depository Agents**

A list of the ADA (Broker) Codes is as follows:-

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
<b><u>KUALA LUMPUR</u></b>		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-21438668	028-001
AmSECURITIES SDN BHD	15 <sup>th</sup> Floor Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1, THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20951111	052-001
BBMB SECURITIES SDN BHD	Level 2, 3, 4 & 15 Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319990	099-001
BIMB SECURITIES SDN BHD	1 <sup>st</sup> and 2 <sup>nd</sup> Floor, Block Podium Bangunan AMDB 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001
CIMB SECURITIES SDN BHD	9 <sup>th</sup> Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No.3, Jalan Kia Peng 50450 Kuala Lumpur Tel. No.: 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 <sup>th</sup> Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5 <sup>th</sup> Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-91303399	068-012
HWANG-DBS SECURITIES BERHAD	2 <sup>nd</sup> Floor, Bangunan AHP No.2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.: 03-77106688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 <sup>th</sup> Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5 <sup>th</sup> Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-91303399	068-012



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7 <sup>th</sup> Floor Suite 12-02 & Part of Suite 12-01 12 <sup>th</sup> Floor , Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No.1, Jalan Imbi 55100 Kuala Lumpur Tel. No.: 03-2117 1888	054-001
JUPITER SECURITIES SDN BHD	7 <sup>th</sup> -9 <sup>th</sup> Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001
K&N KENANGA BHD	8 <sup>th</sup> Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30 <sup>th</sup> Floor, Menara Weld 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. No.: 03-62033366	076-010
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21667922	076-001
LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No.: 03-22821820	057-002
MAYBAN SECURITIES SDN BHD	Tingkat 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel. No.: 03-22978888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel. No.: 03-2094 2828	093-002

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
MIDF SISMA SECURITIES SDN BHD	17 <sup>th</sup> & 18 <sup>th</sup> Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
OSK SECURITIES BERHAD	Tingkat Bawah, No. 15 Block A, Jalan Prima 1 Pusat Niaga Metro Prima Kepong 52100 Kuala Lumpur Tel. No.: 03-62575869	056-028
OSK SECURITIES BERHAD	10 <sup>th</sup> Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
OSK SECURITIES BERHAD	Tingkat Bawah No. M3-A-7 and M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel. No.: 03-42084798	056-054
OSK SECURITIES BERHAD	Ground, First, Second and Third Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No.: 03-90587222	056-058
PB SECURITIES SDN BHD	27 <sup>th</sup> Floor, Bangunan Public Bank 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001
PM SECURITIES SDN BHD	Ground & 1 <sup>st</sup> Floor, Plaza MUI Jalan P Ramlee 50250 Kuala Lumpur Tel. No.: 03-21463000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
SIME SECURITIES SDN BHD	21 <sup>st</sup> Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001
TA SECURITIES BERHAD	Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-20721277	074-001
<b><u>SELANGOR DARUL EHSAN</u></b>		
AFFIN-UOB SECURITIES SDN BHD	2 <sup>nd</sup> , 3 <sup>rd</sup> and 4 <sup>th</sup> Floor Wisma Amsteel Securities 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	028-002

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
HWANG-DBS SECURITIES BERHAD	16 <sup>th</sup> , 18 <sup>th</sup> – 20 <sup>th</sup> Floor, Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-56356688	068-010
JF APEX SECURITIES BERHAD	6 <sup>th</sup> Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001
JF APEX SECURITIES BERHAD	Level 15 & 16, Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-76201118	079-002
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium No. 68, Jalan Batai Laut 4 Taman Intan, 41300 Klang Selangor Darul Ehsan Tel. No.: 03-30057550	073-007
K & N KENANGA BHD	13 <sup>th</sup> Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-79562169	073-005
K & N KENANGA BHD	1 <sup>st</sup> Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-80241682	073-006
MOHAIYANI SECURITIES SDN BHD	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor, Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-78736366	056-011
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87363378	056-045

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No.15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel. No.: 03-60928916	056-047
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Mezanin No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 1/2 jalan Meru 41050 Klang Selangor Darul Ehsan Te. No.: 03-33439180	056-048
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.: 03-33415300	064-007
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-80700773	064-003
SJ SECURITIES SDN BHD	Level 3, Holiday Villa 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001
<b><u>MELAKA</u></b>		
MALACCA SECURITIES SDN BHD	1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim (Business Park), Balai Panjang P.O.Box 248 75250 Melaka Tel. No.: 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Makota 75000 Melaka Tel. No.: 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1 <sup>st</sup> Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	087-002

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
<b><u>PERAK DARUL RIDZUAN</u></b>		
AVENUE SECURITIES SDN BHD	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2422828	052-002
BOTLY SECURITIES SDN BHD	1 <sup>st</sup> Floor, Plaza the Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003
HWANG-DBS SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No.22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6910910	076-008
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2558233	098-002
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001
OSK SECURITIES BERHAD	Tingkat Bawah 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No.: 05-7231888	056-018
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam, Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002
OSK SECURITIES BERHAD	Tingkat Satu No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6921228	056-016

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
OSK SECURITIES BERHAD	Tingkat Bawah, No. 40, 42 & 44, Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8088229	056-034
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-6236498	056-014
OSK SECURITIES BERHAD	No.72, Tingkat Bawah Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel. No.: 05-4671801	056-044
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. No.: 05-5951001	056-049
OSK SECURITIES BERHAD	Tingkat Bawah No.2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel. No.: 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
<b><u>PULAU PINANG</u></b>		
A.A. ANTHONY SECURITIES SDN BHD	41-1-1 & 41-2-1, Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281868	052-003
HWANG-DBS SECURITIES BERHAD	Levels 2,3,4,7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5372882	068-006
K&N KENANGA BHD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2106666	073-013

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
MERCURY SECURITIES SDN BHD	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor, Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel. No.:04-3322123	093-001
OSK SECURITIES BERHAD	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No.: 04-5831888	056-032
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 15-G-5, 15-G-6, 15-1-5, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. No.: 04-6404888	056-042
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Atas 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5402888	056-015
OSK SECURITIES BERHAD	Ground, First and Second Floor 2677, Jalan Chain Ferry Taman Inderawasih 13600, Prai, Pulau Pinang Tel. No.: 04-3322299	056-005
OSK SECURITIES BERHAD	64, Bishop Street dan 20E, 20F & 20G Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2273000	064-004
BBMB SECURITIES SDN BHD	7 <sup>th</sup> & 8 <sup>th</sup> Floor Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283355	099-002
THONG & KAY HIAN SECURITIES SDN BHD	Wisma Sri Pinang Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001
UT SECURITIES SDN BHD	6 <sup>th</sup> , 10 <sup>th</sup> & 12 <sup>th</sup> Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
<b><u>KEDAH DARUL AMAN</u></b>		
HWANG-DBS SECURITIES BERHAD	70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2 <sup>nd</sup> Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu, 215-A & 215B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No.: 04-7209888	056-021
OSK SECURITIES BERHAD	No. 35, Tingkat Bawah Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No.: 04-4964888	056-019
OSK SECURITIES BERHAD	Tingkat Bawah Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4204888	056-017
<b><u>PERLIS INDRA KAYANGAN</u></b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	2 <sup>nd</sup> Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-9765200	076-003
<b><u>NEGERI SEMBILAN DARUL KHUSUS</u></b>		
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai, 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553188	068-013
HWANG-DBS SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7612288	068-007
OSK SECURITIES BERHAD	Tingkat Satu & Tingkat Dua No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553011	056-040



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7641641	056-024
OSK SECURITIES BERHAD	Tingkat Satu, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. No.: 06-4421000	056-037
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Mezanin No.346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel. No.: 06-6461234	056-046
PM SECURITIES SDN BHD	1 <sup>st</sup> , 2 <sup>nd</sup> and 3 <sup>rd</sup> Floor No. 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002
<b><u>JOHOR DARUL TAKZIM</u></b>		
A.A ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
AVENUE SECURITIES SDN BHD	57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	052-004
AmSECURITIES SDN BHD	2 <sup>nd</sup> & 3 <sup>rd</sup> Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333600	073-004

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
K & N KENANGA BHD	No.33 & 35 (Ground & 1 <sup>st</sup> Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.: 07-7771161	073-010
K & N KENANGA BHD	No.31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-9542711	073-008
K & N KENANGA BHD	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-9333515	073-009
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48, Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-7717922	076-006
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2212233	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4380288	056-009
OSK SECURITIES BERHAD	Tingkat Bawah, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel. No.: 07-8822018	056-036
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No.10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No.: 07-6626288	056-035
OSK SECURITIES BERHAD	Tingkat Satu, No. 2 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No.: 07-9256881	056-039
OSK SECURITIES BERHAD	No.33-1 Tingkat 1 & Tingkat 2 (Unit Penjuru) Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9538262	056-025
OSK SECURITIES BERHAD	Tingkat Bawah, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel. No.: 07-6868018	056-023

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
OSK SECURITIES BERHAD	Aras Bawah & Aras Satu 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.: 07-5577628	056-029
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No.: 07-9321543	056-030
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-7769655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No.: 07-4675388	056-033
OSK SECURITIES BERHAD	Tingkat Bawah, Tingkat Satu & Tingkat Dua No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No.: 06-9787180	056-038
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Satu No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru, Johor Darul Takzim Tel. No.:07-3522293	
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-2781813	064-005
<b><u>PAHANG DARUL MAKMUR</u></b>		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel. No.:09-5660800	076-002
OSK SECURITIES BERHAD	Tingkat Bawah, 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.: 09-2234943	056-022
OSK SECURITIES BERHAD	Tingkat Bawah, 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No.: 05-4914913	056-041

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-5163811	056-007
OSK SECURITIES BERHAD	Tingkat Bawah No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel. No.: 09-2771541	056-026
<b><u>KELANTAN DARUL NAIM</u></b>		
KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	075-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432588	076-007
OSK SECURITIES BERHAD	No. 3953-H Tingkat Bawah & Tingkat Satu Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7430077	056-020
<b><u>TERENGGANU DARUL IMAN</u></b>		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1 <sup>st</sup> Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	1D, Ground & Mezzanine 1E, Ground, Mezzanine, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6317922	076-009
OSK SECURITIES BERHAD	Tingkat Bawah, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.: 09-8583109	056-027
OSK SECURITIES BERHAD	31A, Tingkat Bawah 31A & 31B, Tingkat Satu Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Tel. No.: 09-6261816	056-055

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
PTB SECURITIES SDN BHD	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floors 61, Jalan Sultan Ismail P.O.Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001
<b><u>SABAH</u></b>		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 <sup>nd</sup> Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No.: 088-311688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9 <sup>th</sup> Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No.: 088-253922	076-005
OSK SECURITIES BERHAD	Tingkat Lima, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No.: 088-269788	056-010
OSK SECURITIES BERHAD	Tingkat Bawah, Lot 3 MDLD 4711 Jalan Kastam Lama 91100 Lahad Datu Sabah Tel No.: 089-889871	
OSK SECURITIES BERHAD	Tingkat Bawah, Block 2 Lot 4 & 5 Bandar Indah, Batu 4 North Road 91000 Sandakan Sabah Tel No.:089-222275	056-057
OSK SECURITIES BERHAD	Tingkat Satu, TB-3338 Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No.:089-779811	056-056
<b><u>SARAWAK</u></b>		
BOTLY SECURITIES SDN BHD	12G, H & I, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No.: 084-319998	058-002

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. No.: 082-236999	068-005
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
K & N KENANGA BHD	Lot 2465 Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
OSK SECURITIES BERHAD	Ground, 1 <sup>st</sup> & 6 <sup>th</sup> Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No.: 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel. No.: 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibul Sarawak Tel. No.: 084-329100	056-013
OSK SECURITIES BERHAD	Tingkat Bawah No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No.: 084-654100	056-050
OSK SECURITIES BERHAD	Tingkat Bawah No.11, Lorong Maju 96500 Bintangor Sarawak Tel. No.: 084-693100	056-051
OSK SECURITIES BERHAD	Tingkat Bawah No 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No.: 086-311770	056-053
OSK SECURITIES BERHAD	No. 299, Ground and First Floor Lot 373, Jalan Serian-By-Pass Serian Town District Serian 94700 Sarawak	056-059

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (CONT'D)**

<b>Name</b>	<b>Address and Telephone Number</b>	<b>ADA Code</b>
<b><u>WILAYAH PERSEKUTUAN LABUAN</u></b>		
CIMB SECURITIES SDN BHD	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No.: 087-451666	065-002

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